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Hearing Date: June 19, 2007 @10:00 p.m.
Objections Due: June 14, 2007 @4:00 p.m.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

_____	X	
In re:	:	Chapter 11 Cases
	:	Case No. 05-10987 (RDD)
	:	
MAWYOOD CAPITAL CORP., et al.,	:	(Jointly Administered)
	:	Case Nos. 04-17047, 05-10944 to
Debtors.	:	05-10987, 05-11521, 05-11523 (RDD)
_____	X	

NOTICE OF CHAPTER 11 TRUSTEE'S MOTION SEEKING COURT APPROVAL OF THE SALE OF TRUSTEE'S RIGHT, TITLE AND INTEREST OF CERTAIN REAL PROPERTY AND IMPROVEMENTS LOCATED AT 216 EDGECOMBE AVENUE, NEW YORK, NEW YORK FREE AND CLEAR OF LIENS, CLAIMS, INTERESTS AND ENCUMBRANCES, PURSUANT TO 11 U.S.C. §§ 363, 506(c) AND 1146(c) OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE that a hearing (the "hearing") will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, on **June 19, 2007 at 10:00 a.m.**, or as soon thereafter as may be heard, in Courtroom 610, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, to consider the *CHAPTER 11 TRUSTEE'S MOTION SEEKING COURT APPROVAL OF THE SALE OF TRUSTEE'S RIGHT, TITLE AND INTEREST OF CERTAIN REAL PROPERTY AND IMPROVEMENTS LOCATED AT 216 EDGECOMBE AVENUE, NEW YORK, NEW YORK FREE AND CLEAR OF LIENS, CLAIMS, INTERESTS AND ENCUMBRANCES, PURSUANT TO 11 U.S.C. §§ 363, 506(c) AND 1146(c) OF THE BANKRUPTCY CODE* (the "Sale Motion") of John S. Pereira, Chapter 11 Trustee in the above-captioned case (the "Trustee").

PLEASE TAKE FURTHER NOTICE that you need not appear at the Hearing if you do not object to the relief requested in the Sale Motion.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or at a later hearing.

PLEASE TAKE FURTHER NOTICE that any objection to the Sale Motion must be made in writing, state with particularity the grounds therefore, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (as amended by General Order M-269) and the User's Manual for the Electronic Case Filing System can be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court, by registered users of the Bankruptcy Court's case filing system and, by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), Microsoft Word or any other Windows-based word processing format (with a hard-copy delivered directly to Chambers) and must be served in accordance with General Order M-242, and upon the undersigned (Attn: John S. Pereira, Trustee) together with proof of service thereof, so as to be received no later than **4:00 p.m. Eastern Time on June 14, 2007.**

PLEASE TAKE FURTHER NOTICE that upon information and belief the Property is not subject to any liens, claims or encumbrances. To the extent it is discovered that there are any liens, claims or encumbrances, the Trustee seeks pursuant to Section 363(f) of the Bankruptcy Code that the Property be sold free and clear of any liens, claims and encumbrances, with all such liens, claims, interest and encumbrances

attaching to the net proceeds of the Sale, in their order of priority and to the extent of their validity.

PLEASE TAKE FURTHER NOTICE that the Trustee will entertain higher and better offers for the Property from any prospective purchaser prior to and on the Hearing Date.

PLEASE TAKE FURTHER NOTICE that the Trustee reserves the right to vary or add to the terms of the Sale up to and including the time of the Sale. Interested parties may contact the undersigned for such additional information.

PLEASE TAKE FURTHER NOTICE that unless responses are received by the objection deadline, the relief may be granted as requested in the Sale Motion.

Dated: New York, New York
May 30, 2007.

DREIER, LLP

By: *s/John P. Campo*
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ATTORNEYS FOR TRUSTEE