

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In Re:

Chapter 7
Jointly Administered

APOLLO TRANSPORTATION OF
WESTCHESTER, INC., et al.,

Case No. 03-22902 ASH and
03-22904 ASH

Debtor.

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**TRUSTEE'S NOTICE OF PUBLIC SALE OF
PERSONAL PROPERTY FREE AND CLEAR
OF ALL LIENS, CLAIMS AND ENCUMBRANCES**

Notice is hereby given pursuant to Sections 105 and 363 of the United States Bankruptcy Code and Federal Rule of Bankruptcy Procedure 6004, that John S. Pereira, Chapter 7 Trustee of the above-referenced Debtor, intends to sell, transfer and convey by public sale (the "Auction") all of the estate's right, title and interest in certain of the Debtor's personal property, which consists of vehicles, including school buses and automobiles.

The Auction shall be held on August 24, 2004 at 11:00 a.m. at 1025 Saw Mill River Road, Yonkers, New York, and shall be conducted by the G.E.M. Auction Corp (the "Auctioneer"). The Personal Property sold shall be free and clear of all liens, claims, encumbrances and interests. Any and all such liens, claims, encumbrances and interests shall attach to the net proceeds of the Auction, subject to subsequent determination by the Trustee regarding the validity, priority, and extent of such liens.

Please take notice that any objections, if any, to the Auction shall be in writing and must be filed on or before **August 17, 2004 at 4:00** with the Clerk, United States Bankruptcy Court, One Bowling Green, New York, New York, 10004-1408 (with one (1) copy to Chambers). Copies of any objection should be served on counsel to the Trustee, Harold D. Jones, Jaspan Scheslinger Hoffman LLP, 300 Garden City Plaza, Garden City, New York, 11530, Attn: Harold D. Jones, Esq. Any objection must state specifically why the Auction should not be authorized. Unless a timely objection is filed, a hearing may not be held and the Auction will take place as scheduled.

A hearing, if required because of objections, will be held on **August 19, 2004 at 9:30 a.m.** before the Honorable Adlai S. Hardin, Jr., United States Courthouse, 300 Quarropas Street, White Plains, New York 10601.

(k) All sales of the Personal Property shall be final, upon acceptance of bids by the Trustee in its business judgment, and not subject to further Bankruptcy Court approval.

(l) Any personal property not sold pursuant to the terms of the Auction shall be deemed abandoned.

Any questions concerning the Auction should be addressed to the undersigned counsel to the Trustee. Entities interested in obtaining information about the Personal Property may contact the Auctioneer, G.E.M. Auction Corp, 499 Van Brunt Street, Suite 4B, Brooklyn, New York, 11231, Tel: (718)-222-0100, Web Site: www.gemassociates.com

JASPAN SCHLESINGER HOFFMAN LLP
Attorneys for John S. Pereira, Trustee

By: /s/ Linda S. Agnew
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Dated: August 10, 2004